

# Guide to Advertising a Planning Application in PlanBuild Tasmania

Version 1



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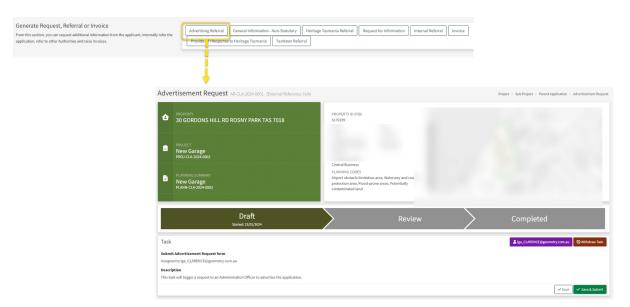
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### Generating an advertisement

An Assessing Officer can prepare an Advertisement from the Assessment screen directly, or send a referral (Advertising Request) for an Admin Officer to action.

Once advertised, both the Assessing Officer and Admin Officer can view and manage the advertisement section (e.g. adding a representation received externally) by opening it from the parent Planning Assessment screen.



### Sending an advertising referral to an Admin Officer

During Assessment, the Assessing Officer can generate an 'Advertising Referral' under the 'Generate Request, Referral or Invoice' section, which will open up an 'Advertisement Request' form.



# Citch Completed

### Advertisement Request form

On the form, the Assessing Officer can assign the task to a specific user under 'Recipient', and state any request details under 'Advertising Request'.

Note: Any user in your organisation will appear to be selected, however, only those users with either 'Admin Officer/Assessing Officer' role and 'Planning' department in PlanBuild will be able to create an advertisement.

The user can also put notes and documents under 'Notes' for internal communications (content in this section is only visible to internal users).



### Advertising documents

Available Documents	Search					Document Type								
Documents in this section have been uploaded to this project.	Searche	Socument	name, prepared by, reference	or form										
To attach documents with this referral:														
Select the checkbox beside the version number of the document you would like to include;	Showing	1 to 9 of	9 entries											
and Click the "Add Selected" button.		Version	Document Type	Description	Filename (size)		Uploaded Prepared by	Form						
			Property Title Document	0 FOLIO PLAN 16445_0_1.pdf	0 FOLIO PLAN 16445_	0_1.pdf	23/01/2024 Owner User	PLN-CLA-2024- 0005 Planning	3 1		Upload document			I
			Property Title Document	0 FOLIO PLAN 16445_0_1.pdf	0 FOLIO PLAN 16445	0_1.pdf	23/01/2024 Owner User	Application PLN-CLA-2024- 0005 Planning	3 4		Document Type *			
			Document				Owner Oser	Application			Document Type			
							Access and Driveway Accessibility Plan			1				
							Accessibility Plan Accessibility Report			1				
						Access Plan			1					
Documents These attachments will be included with the internal referral.	Showing	0 to 0 of	0 entries				Advertisement Documents							
To upload a new attachment click the "Add Document" button.	• v	Version         Uploaded Date         Document Date         Document Type         Description         Filename (size)         Prepared By										tion (Per BA2016 s.148)		1
				No	Documents Found.		External Reference			1				
							Optional reference number							
								+ Add Revis	ior + Add Document					
									-			Drop files here or click to upload.		
											L			
												+ Upload and Add Another	Upload and Close X Cancel	

To nominate exact documents to be advertised, add them from the 'Available Documents' section to the 'Documents' section using the '+ Add Selected' button.

Additional documents can be added directly under the 'Documents' section.



### **Confirm request**

ıfirm								oplication > Advertisement P
Tasmaniar Government	nt <b>int</b>	PlanBuild TASMANIA	-			Review & Confirm Please review your referal. Select 'Submit' to submit your response back to the	requesting party.	
Status	: Draft				-			and a second
Reference AR-CLA-2 Address		<b>Applica</b> PLN-CL	tion Reference A-2024-0005					Same and the
Recipi	ont							
Full Name		st			-			try.com.au 🛇 Withdraw
Informatio	on Required vertise it from 1 Feb	to 20 Feb 2024, and include th	e documents atta	ched.				Save & Save & Save
Version	Document Date	Document Type	Description	Prepared By				
1	18 Jan 2024	Advertisement Documents	Adv					
Counc	il Descriptio	n						
Council P	Proposed Use or De	velopment Description					<b>⊯</b> Confirm X Cancel	
			please	e advertise it from 1 Feb	to 20 Feb 2024, ath	e documents attached.		

Once ready, use the 'Save & Submit' button to proceed. Review and confirm the request.



### Receiving the task (by the Admin Officer)

My Task Lis	st 😧										
Showing 1 to 1	0 of 31 entries								Show 10	Previous	1 2 3 4 Next
Created 🖕	Due 🕴	Remaining	Owners 🕴	Applicants	Address	Sub Project	Action	RFI	Referred	Paused	
23/01/2024	25/01/2024	2 days	Owner User			New Garage	Advertisement Request Planning Application (Planning)				C ta
23/01/2024	21/02/2024	28 days	Owner User	Owner User		New Garage	Assess Planning Application form Planning Application (Planning)		~		C ta

The Admin Officer (the 'recipient' on the Advertisement Request form) will receive an email and a system notification regarding the advertising task, where they can click on the link within the notification text to enter the form directly.

The task will also appear on 'My Task List', the Admin Officer can open the task from there as well.



### Read the task

Advertising Request	Information Required											
	please advertise it from 1 Feb to 20 Feb 2024, and include the documents attached.											
Notes These notes and attachments are only visible to others in your organisation.	Notes Attachments											
	This se	ction is fo	or storing interr	nal assessment r	iotes, these will not form part	of a system out	put.					
	Showin	ig 0 to 0 c	of 0 entries							Show 10 *	Previous Next	
	Creat	ed On 🕴	Created B	y Conter	st							
						N	o notes available.					
											+ Add Note	
Council Description If applicable, enter a council specific description, for example, single residential dwelling and garage.	Council Proposed Use or Development Description 🚱											
Documents to be Advertised	Showin	g 1 to 1 c	of 1 entries									
	÷	Version	Uploaded Date	Document Date	Document Type	Description	Filename (size)	Prepared By	Stamp			
	-	01	23/01/2024	18/01/2024	Advertisement PDF Documents	Adv		CLARENCE LGA		3 4	8 C	
	Stamp	Date									Download All 🛓	
	Stamp			-								
	Leave the Stamp Date blank to have the system apply the date at the time of stamping											
										+ Add Revision	+ Add Document	
Advertising	Start advertising the Planning application by clicking the "Start Advertising" button											
											A Start Advertising	

After opening the task, the Admin Officer can read through the request details and notes.

The Admin Officer should manually mark or download the documents needed for the advertisement (listed under 'Documents to be Advertised'), as the files will not be carried forward to the Advertisement Page and need to be selected from existing documents or re-uploaded.

Click on 'Start Advertising' to open the Advertisement form.



## [Alternative method] Assessing Officer to prepare the Advertisement

Advertising	Start advertising the Planning application by clicking the "Start Advertising" button						
Generate and manage advertising, including viewing any lodged representations.	A Start Advertising						

Instead of sending out an Advertisement Referral for the Admin Officer to action, Assessing Officers can prepare the Advertisement themselves by clicking 'Start Advertising' under 'Advertising'.

Refer to the 'Start Advertising' section of this user guide to for the steps on preparing and publishing an advertisement.



### Start advertising

Sub Project Details	Status × Withdraw 🖈 Publish
Name *	Current Status information
Name	Status: Draft Advertised: N/A
Advertisement Description *	Withdrawn: N/A
H B $I$ S - 66 $:$ E $\stackrel{1}{:=}$ E $\mathscr{O}$	
Letter Created Date	
Letter Created Date	
🛃 Adjoining Property CSV	
Document Templates	_
Document Template	
Document Template	<b>~</b>
	Download 👱

The Advertisement page will be opened as a new tab, you can always refer to the original Advertisement Request while entering the details.

Enter the details, including Name and Advertisement Description, and then click the 'Save' button.

You can also download document templates from this page if needed, such as Public Notice and Neighbour Notification, depending on what has been uploaded for your organisation.



### **Advertised documents**

Publish Instructions Advertising Period * 24/01/2024 - 07/02/2024	Status Current Status information Status:
	Advertised: N/A Withdrawn: N/A

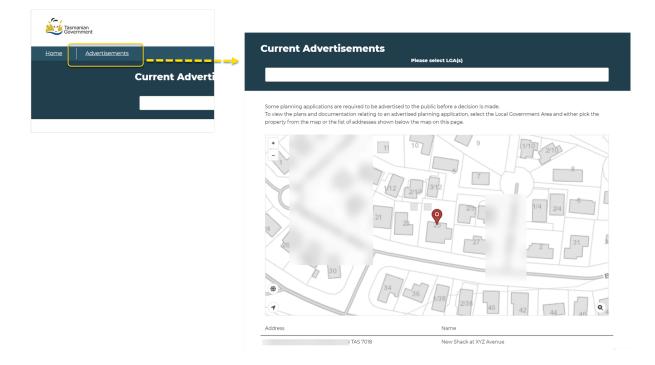
In this section, add the documents using the 'Upload New Attachment' or 'Select from Available Documents' button. Please note that documents included in this section will be publicly available in the advertisement.

Once complete, you can click the Publish button and select the Advertising Period dates (14, 28 or custom).

Once complete, click the 'Advertise' button.



### View the advertisement



Once the advertisement is live, it can be viewed on Advertisement page on the PlanBuild Tasmania website (https://www.planbuild.tas.gov.au).

Viewers can navigate the map and see the list of current advertisements on this page. They can open an advertisement by clicking on a specific item, view the documents and make a representation.

The Assessing Officer role that has this planning assessment assigned to them at the time of a representation will receive a notification of it.



Representations						+ Add New Represen	sation 📄 🛶 📥 🔶	Representation Details	8	1
Showing 1 to 1 of 1 entries					-			First Name *	Last Name *	L
Showing I to 1 of Lentnes								First Name	Last Name	ł
Name	Email	Address	Comment	Withdrawn	Consent To Share	Documents		Preferred contact method *		l
					anare			Email	٣	1
L.		TAS			~	650	C	Email *		L
								Ensi.		ł
						-		Street		
								Street		L
		Representation Details			- K			Suburb		
								Suburb		L
		Consent To Share						State	Postcode	
		Representee has given consent to share information with the app	slicant.					State_	Postcade	L
										L
		First Name	Last Name					Representation Date		
		L	Mwefhdwfsd						-	
		Email (Preferred)						Details.		L
		sdasd@asdds.com						Debit		L
		Street								L
		123 Street								L
		Suburb						Representee consents to Representation being shared with the Sub Proj	ject Applicant	I
		Clarence						Representation Documents		
		State	Postcode							
		TAS	mm					Drop files he	tre or click to upload.	
		Representation Date								
		09)01/2024								
		Details								
		This rep is because XYZ.							Create Representation X Cancel	
					4					
		Uploaded Files								
		Uploaded Date A Filename								
		09/01/2024 CSV file.csv			*					
		Representation Withdrawal Reason *								
		Representation Withdrawal Reason								
				Withdraw Representation	× Cancel					

### Managing the Representations

The Assessing Officer and Admin Officer can always go to the Advertisement Page to view the list of representations (search for the application, open the page from the 'Advertisement' section of the Assessment screen).

The user can '+ Add New Representation' to include representations that come from email or post to the portal.

The user can click on the pop-out button at the end of the listing to view full details and the documents attached to the representation.

If requested by the representor, the user can also withdraw the representation for them. A reason for withdrawal is required for this action. The representors can also do that themselves via the link provided to them in an email when the representation is submitted.

